



## PURSUANT TO ARTICLE 137, PARAGRAPH 5, OF THE ISSUERS' REGULATION

### VOTE SUBMITTED BY TREVI FINANZIARIA INDUSTRIALE S.P.A. AS PROMOTER OF THE PROXY SOLICITATION FOR THE "TREVIFINANZIARIA INDUSTRIALE S.P.A. 2014 - 2024" (ISIN IT0005038382) BONDHOLDERS' MEETING HELD ON 24 OCTOBER 2022

Cesena (FC), 24 October 2022 – Trevi - Finanziaria Industriale S.p.A. ("**Trevifin**" or the "**Company**"), as Promoter of the Proxy Solicitation, pursuant to Articles 136 et seq. of the Italian Legislative Decree dated 24 February 1998 No. 58 in relation to the "TREVIFINANZIARIA INDUSTRIALE S.P.A. 2014 - 2024" (ISIN IT0005038382) Bondholders' Meeting held on 24 October 2022, in compliance with Article 137, paragraph 5 of Consob Regulation No. 11971/1999, hereby informs:

- to have received, through the appointed party Morrow Sodali S.p.A., No. 36 proxies for a total of 332 bonds, corresponding to a nominal value of €33,200,000, equal to 66.40% of the total issued and outstanding bonds;
- to have exercised, in relation to the solicited proposal to amend the Bond's regulations contained in the Solicitation Prospectus published on 26 September 2022, based on the proxies received from the proxy holders, the following votes:
  - vote in favour for No. 316 bonds, equal to 63.20% of the total issued and outstanding bonds;
  - vote against for No. 6 bonds, equal to 1.20% of the total issued and outstanding bonds;
  - abstention for No. 10 bonds, equal to 2.00% of the total issued and outstanding bonds.

For further details on the resolutions passed by the Bondholders' Meeting, please refer to the press release on the Meeting's outcome issued today.

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#### **About Trevi Group:**

*Trevi Group is a worldwide leader in the field of soil engineering (special foundations, soil consolidation, recovery of polluted sites), in the design and marketing of specialized technologies in the sector and in the construction of automated, underground and multi-storey car parks. The Group was established in Cesena in 1957; it has around 70 companies and, with its dealers and distributors, is present in 90 countries. Internationalization, integration and the continuous exchange between its two divisions are among the reasons for the success of the Trevi Group: Trevi, which carries out special foundations and soil consolidation works for large infrastructure projects (subways, dams, ports and docks, bridges, railway and highway lines, industrial and civil buildings) and Soilmec, which designs, manufactures and markets machinery, systems and services for underground engineering.*

*The parent company Trevi – Finanziaria Industriale S.p.A. (TreviFin) has been listed on the Milan stock exchange since July 1999. Trevifin is listed on Euronext Milan which supersedes the old term MTA, as a result of the market rebranding activities that followed the acquisition of Borsa Italiana by Euronext N.V.*

**For further information:**

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