



POSTPONEMENT OF THE APPROVAL OF THE DRAFT OF THE SEPARATE FINANCIAL STATEMENTS AND OF THE CONSOLIDATED FINANCIAL STATEMENTS AT 31 DECEMBER 2021 AS WELL AS THE APPROVAL OF THE 2021 ANNUAL REPORT

Cesena, 18 May 2022 - Trevi - Finanziaria Industriale S.p.A. (hereinafter also “**Trevifin**” or the “**Company**”) announces that, today, the Board of Directors has resolved to postpone the examination of the Draft of the Separate Financial Statements and of the Consolidated Financial Statements at 31 December 2021.

The said postponement is intended to allow the successful completion, not yet achieved, of the negotiations currently underway with the lending banks in relation to the proposed financial and capital strengthening plan of the Trevi Group (see the press releases dated 22 December 2021 and 26 April 2022, available on the Company website www.trevifin.com, in the “Investor Relations/Press Releases” section), the approach of which is substantially unchanged from what was anticipated to the market and in which there are some elements that still need to be defined between the parties.

Based on the progress of the aforementioned negotiations, the Company trusts to be able to reconvene, predictably in the coming weeks, the Board of Directors to examine the draft of the separate financial statements and of the consolidated financial statements at 31 December 2021 and to convene the Shareholders’ Meeting, already set for 29 June 2022 on first call and 30 June on second call (as per the calendar of corporate events last updated and announced on 26 April 2022, which can be consulted on the Company website www.trevifin.com, in the “Investor Relations/Press Releases” section).

This press release contains forward-looking statements. These statements are based on the Group’s current estimates and projections for future events and, by their nature, are subject to an intrinsic component of risk and uncertainty. Actual results may differ significantly from those contained in these statements due to a variety of factors, including continued volatility and further deterioration of the capital and financial markets, changes in macroeconomic conditions and economic growth and other changes in business conditions, in addition to other factors, the majority of which are outside the control of the Group.

About Trevi Group:

Trevi Group is a worldwide leader in the field of soil engineering (special foundations, soil consolidation, recovery of polluted sites), in the design and marketing of specialized technologies in the sector and in the construction of automated, underground and multi-storey car parks. The Group was established in Cesena in 1957; it has around 70 companies and, with its dealers and distributors, is present in 90 countries. Internationalization, integration and the continuous exchange between its two divisions are among the reasons for the success of the Trevi Group: Trevi, which carries out special foundations and soil consolidation works for large infrastructure projects (subways, dams, ports and docks, bridges, railway and highway lines, industrial and civil buildings) and Soilmec, which designs, manufactures and markets machinery, systems and services for underground engineering.

The parent company Trevi – Finanziaria Industriale S.p.A. (TreviFin) has been listed on the Milan stock exchange since July 1999. Trevifin is listed on Euronext Milan that supersedes the old term MTA, as a result of the market rebranding activities that followed the acquisition of Borsa Italiana by Euronext N.V.

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