



EXERCISE OF TREVI FINANZIARIA INDUSTRIALE S.P.A. LOYALTY WARRANTS

Cesena, 28 October 2020 – With reference to warrants denominated “Trevi Finanziaria Industriale S.p.A. Loyalty Warrants” (the “**Warrants**”), Trevi – Finanziaria Industriale S.p.A. (“**Trevifin**” or the “**Company**”) points out that the exercise of the subscription right can only take place on the expiry date of the Warrants, which will fall on the fifth anniversary of the issue date, i.e., 5 May 2025.

The holders of the Warrants who have continuously maintained ownership of these financial instruments between the sixth month following the issue and the expiry date (i.e., between 4 November 2020 and 5 May 2025), will also have the subscription right of No. 1 additional share (the “**Bonus Share**”) every No. 5 Conversion Shares subscribed through the exercise of the Warrants.

For the purpose of identifying uninterrupted ownership for this period of time, starting from the sixth month following the issue date (i.e., from 4 November 2020), the Warrants will be identified by the ISIN code IT0005402935.

If the Warrants are transferred before the aforementioned term, they will take the ISIN code IT0005402885 and in this case, if exercised, they will not entitle to subscribe the Bonus Shares.

It should also be noted that, starting from 5 October 2020, as a result of the reverse split carried out by the Company on the same date, the exercise ratio of Warrants is equal to No. 9.34 new ordinary shares of the Company (ISIN code IT0005422768) for each Warrant, at an exercise price of Euro 1.3 for each new share.

For further details, please refer to the Warrant Regulation available on the Company website www.trevifin.com – Section “Governance” - Share Capital Increase.

About Trevi Group:

The Trevi Group is a world leader in all-round subsoil engineering (special foundations, soil consolidation, recovery of polluted sites), in the design and marketing of specialised technologies in the sector and in the construction of automated underground multi-storey car parks. Born in Cesena in 1957, the Group has about 70 companies and, with its dealers and distributors, is present in 90 countries. Among the reasons for the success of the Trevi Group are the internationalisation, integration and continuous interchange between the two divisions: Trevi, which carries out special foundations and land consolidation works for large infrastructural interventions (subways, dams, ports and docks, bridges, railway and motorway lines, industrial and civil buildings) and Soilmec, which designs, manufactures and markets machinery, systems and services for subsoil engineering.

The holding (Trevi-Finanziaria Industriale S.p.A.) has been listed on the Milan stock exchange since July 1999.

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