



## GROUPING OF THE SHARES OF TREVI - FINANZIARIA INDUSTRIALE SPA

**Cesena, 30 September 2020** – Trevi - Finanziaria Industriale S.p.A. (the "Company" or "Trevifin") announces that, in execution of the resolution passed by the Extraordinary Shareholders' Meeting on 30 September 2019 (registered in the Companies' Register of Romagna, Forlì-Cesena and Rimini on 15 October 2019) and the subsequent Board of Directors on 29 May 2020, on 5 October 2020 - subject to the cancellation of No. 28 treasury shares in order to allow the overall balancing of the grouping operation and without this involving the reduction of the share capital - the grouping operation will begin relevant to No. 15,085,569,300 ordinary shares remaining after cancellation, without indication of the nominal value, in the ratio of No. 1 new ordinary share, with no indication of par value, (ISIN code IT0005422768), regular entitlement, coupon No. 1 every No. 100 existing ordinary shares, with no indication of par value (ISIN code IT0005390965), regular dividend entitlement, coupon No. 2.

As a result of the grouping, the overall share capital of the Company will remain unchanged and equal to Euro 97,475,554 and will be divided into No. 150,855,693 ordinary shares with no indication of par value.

The grouping operations will be carried out at Monte Titoli S.p.A. by authorized depository intermediaries adhering to the centralized management system, by issuing the new grouped shares to replace the existing shares.

In order to facilitate the grouping operations and the management of any remains that may result from them, the Company has appointed EQUITA S.I.M. S.p.A. S.p.A. to act as a counterparty in the liquidation of the fractions of the Company's shares resulting from the share grouping exceeding the minimum limits necessary to allow the shareholders to hold a whole number of shares.

The aforementioned fractions will be settled, at the request of each intermediary, from 7 October 2020 to 9 October 2020 inclusive, based on the official price of the Company's shares on 2 October 2020, i.e., on the trading day prior to the one on which the grouping operations were carried out. This price will be communicated to Monte Titoli S.p.A. and the depository intermediaries by 5 October 2020.

Monte Titoli S.p.A. will also give instructions to the depository intermediaries so that, in the same period, the holders of a number of shares prior to the grouping of less than 100, who request so, will receive No. 1 new grouped share, against payment of the relative value, as determined above, exclusively within the limits of the fractions of grouped Trevifin shares that are actually available.

No expenses will be charged to the shareholders for accessory charges relating to the aforementioned transactions.

The holders of the "Loyalty Warrant Trevi - Finanziaria Industriale S.p.A." (ISIN code IT0005402885) (the "**Warrants**") are also informed that, starting from 5 October 2020, as a consequence of the share grouping, the exercise ratio of the Warrants will be No. 9.34 (nine point thirty-four) new ordinary shares of the Company (ISIN code IT0005422768) for each Warrant, at the exercise price of Euro 1.3 for each new share. Please note that, pursuant to Article 3 of the Warrants Regulation (available at the registered office, on the Company's website at [www.trevifin.com](http://www.trevifin.com) - section "Governance - Capital Increase - 2020 Capital Increase"), in the event that, upon exercise of the Warrants, a non-integer number of conversion shares is due, the holder of the Warrants will have the right to subscribe conversion shares up to the whole number (rounded up to the lower unit) and will not be able to assert any rights on the fractional part.

The documentation relating to the grouping transaction is available at the registered office, on the Company's website at [www.trevifin.com](http://www.trevifin.com) - section "Governance - Shareholders' Meetings", and at the authorized storage mechanism "eMarket STORAGE" ([www.emarketstorage.com](http://www.emarketstorage.com)).

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#### **About Trevi:**

*The Trevi Group is a world leader in all-round subsoil engineering (special foundations, soil consolidation, recovery of polluted sites), in the design and marketing of specialized technologies in the sector and in the construction of automated underground multi-storey car parks. Born in Cesena in 1957, the Group has about 70 companies and, with dealers and distributors, is present in 90 countries. Among the reasons for the success of the Trevi Group are the internationalization, integration and continuous interchange between the two divisions: Trevi, which carries out special foundations and land consolidation works for large infrastructural interventions (subways, dams, ports and docks, bridges, railway and motorway lines, industrial and civil buildings) and Soilmec, which designs, manufactures and markets machinery, systems and services for subsoil engineering.*

*The parent company (Trevi-Finanziaria Industriale S.p.A.) has been listed on the Milan stock exchange since July 1999.*

#### **For further information:**

Investor Relations: Massimo Sala - e-mail: [investorrelations@trevifin.com](mailto:investorrelations@trevifin.com)

Group Communication Office: Franco Cicognani - e-mail: [fcicognani@trevifin.com](mailto:fcicognani@trevifin.com) - Phone: +39/0547 319503 Press Office:

Mailander Srl - T. +39 011 5527311

Carlo Dotta – T. +39 3332306748 - [c.dotta@mailander.it](mailto:c.dotta@mailander.it)

Giovanni Santonastaso - T. +39 3480383798 – [g.santonastaso@mailander.it](mailto:g.santonastaso@mailander.it)

Federico Unnia - T. +39 3357032646 – [federico.unnia@libero.it](mailto:federico.unnia@libero.it)