



## BOND LOAN

### "TREVI FINANZIARIA INDUSTRIALE S.P.A. 2014 - 2024" (ISIN CODE IT0005038382) - INTEREST PAYMENT AT 30 JUNE 2020

**Cesena (Italy), 25 June 2020** – With reference to the bond loan "*TREVI FINANZIARIA INDUSTRIALE S.P.A. 2014-2024*" (ISIN Code IT0005038382) (the "**Bond Loan**" or the "**Loan**"), the Company informs that the interest to be paid on the payment date of 30 June 2020, relating to the enjoyment period 31 December 2019 - 30 June 2020, will be equal, per each bond issue, to € 997.26. Pursuant to the Bond Loan regulation, as modified by the Bondholders' Meeting held on 2 May 2019, this amount corresponds to the "Modified Interest Rate" (as defined in the regulation), i.e., the gross nominal annual interest rate equal to 2 % (corresponding, with reference to the aforementioned half-year period, to 0.99726% of the nominal value of the obligation).

It should be noted that, following the recent completion of the Trevi Group capital strengthening operation, the interest relating to the Bond Loan will be paid by the Company on a half-yearly basis, in an amount equal to the aforementioned Modified Interest Rate up to the expiry date of the Loan.

For further information, please refer, *inter alia*, to the press releases dated 2 and 10 May 2019 and 29 May 2020, available on the Company website [www.trevifin.com](http://www.trevifin.com), in the "*Investor Relations/Press Releases*" section.

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#### **About Trevi:**

*Trevi Group is a worldwide leader in the field of soil engineering (special foundations, tunnel excavation, soil consolidation and the building and marketing of special rigs and equipment relevant to this engineering sector); the Group is also active in the drilling sector (oil, gas and water), both in the production of plant and the supply of services, and it also builds automated underground car parks. The Group was established in Cesena in 1957; it has around 85 companies and, with dealers and distributors, is present in over 70 countries. Its success is due to the vertical integration of the main divisions making up the Group: Trevi, the division that supplies special services in the field of soil engineering and Soilmec, the division that produces and develops plant and machinery for the soil engineering. The parent company (Trevi-Finanziaria Industriale S.p.A) has been listed on the Milan Stock Exchange since July 1999.*

#### **For further information:**

**Investor Relations:** Massimo Sala – [e-mail: investorrelations@trevifin.com](mailto:investorrelations@trevifin.com)

**Group Communications Office:** Franco Cicognani - [e-mail: fcicognani@trevifin.com](mailto:fcicognani@trevifin.com) – T. +39 /0547 319503

**Press Office: Community - Strategic communication advisers** – T. +39 02 89404231

Auro Palomba - [Auro.palomba@communitygroup.it](mailto:Auro.palomba@communitygroup.it)

Roberto Patriarca – T. +39 335 65 09568 - [Roberto.patriarca@communitygroup.it](mailto:Roberto.patriarca@communitygroup.it)