

Gruppo TREVI

CHANGE IN SHARE CAPITAL

NOTICE OF PUBLICATION OF THE UPDATED ARTICLES OF ASSOCIATION

Cesena, 9 June 2020 - Pursuant to Article 85-bis of Consob Regulation no. 11971/99, Trevi - Finanziaria Industriale S.p.A. ("Trevifin") announces the new composition of the share capital, fully subscribed and paid in, following the full subscription of the share capital increase for cash and inseparably to be offered as an option to Shareholders pursuant to art. 2441, paragraph 1, of the Italian Civil Code, and the partially inseparable share capital increase for payment to be offered, with the exclusion of pre-emption rights pursuant to Article 2441, paragraph 5, of the Italian Civil Code, to certain creditor banks with voluntary compensation of certain, liquid and collectable receivables both approved, as communicated on 29 May 2020.

Following the subscription of the above-mentioned capital increases, as of today's date the Company's share capital, fully subscribed and paid in, is equal to Euro 97,475,544.00 divided into 15,085,569,328 ordinary shares with no indication of nominal value.

In compliance with current regulations, the text of the updated Articles of Association was filed today, together with the certificate of execution of the aforementioned capital increases pursuant to art. 2444 of the Italian Civil Code, with the Register of Companies of Romagna - Forlì - Cesena and Rimini, and was published on the Trevifin *website* at www.trevifin.com - Section "Articles of Association, Procedures and Regulations" as well as through the authorized storage mechanism "eMarket STORAGE" (www.emarketstorage.com).

The updated Articles of Association are also available to shareholders at the Company's registered office (Cesena, Via Larga, 201).

The current composition of the share capital of Trevifin is shown below, with evidence of the previous share capital.

Total of which:	Current share capital			Previous share capital		
	Euro	No. of shares	Unit nominal value	Euro	No. shares of	Unit nominal value
Ordinary shares (regular dividend entitlement: 1 January 2020)	97,475,544	15,085,569,328	-	82,391,632.50	1,647,832	-
Current coupon number: 3						

About the Trevi Group:

The Trevi Group is a world leader in underground engineering (special foundations, tunnel excavation and soil consolidation) and in the construction and marketing of machinery and specialist equipment in the

sector); it is also active in the water drilling sector as a plant manufacturer and in the construction of automated underground car parks. Established in Cesena in 1957, the Group has about 85 companies and, with dealers and distributors, is present in over 70 countries. The success of the Trevi Group is based on the vertical integration between the divisions making up the Group: the Trevi Division, which operates in the specialized services of underground engineering, and the Soilmec Division, which produces and develops machinery and equipment for underground engineering.

The parent company (Trevi-Finanziaria Industriale S.p.A.) has been listed on the Milan Stock Exchange since July 1999.

For more information:

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