

# Gruppo TREVI

## NOTIFICATION OF CHANGE IN SHARE CAPITAL

**Cesena, November 19, 2019** – In accordance with article 85-*bis* of the CONSOB Regulation no. 11971/99, Trevi – Finanziaria Industriale S.p.A. (“**Trevifin**”) communicates the new composition of the share capital, entirely subscribed and fully paid-in, following the reverse stock split of the ordinary shares.

In virtue of the resolution approved by Extraordinary Shareholders’ Meeting held on September 30, 2019, filed with the Companies’ Register of Romagna, Forli-Cesena and Rimini on October 15, 2019, as well as the following resolution approved by the Board of Directors’ Meeting held on November 8, 2019, the reverse stock split has been executed in the ratio of no. 1 (one) new ordinary share, with no par value (ISIN code IT0005390965) with regular dividend entitlement, coupon no. 1, each no. 100 (one hundred) existing ordinary shares, with no par value (ISIN code IT0001351383), with regular dividend entitlement, coupon no 17, after cancelling no. 65 treasury shares for the sole purpose of making the implementation of the abovementioned resolution numerically possible and without reducing the share capital.

The text of the Articles of Association, updated according to the outcome of the reverse stock split, has been filed with the Companies’ Register today and has been published on Trevifin’s website at the address [www.trevifin.com](http://www.trevifin.com) – section “Corporate Charter, Procedures and Regulations” and on the authorized storage facility “eMarket STORAGE” ([www.emarketstorage.com](http://www.emarketstorage.com)).

The updated Articles of Association are also available to the shareholders at the registered office of Trevifin.

Hereunder is illustrated the current composition of Trevifin’s share capital, resulting from the reverse stock split, with indication of the previous share capital.

The amount of the share capital remains unchanged and equal to Euro 82,391,632.50 now divided into no. 1,647,832 shares – all with no par value.

Total of which:	Current share capital			Previous share capital		
	Euro	no. shares	par value	Euro	no. shares	par value
Ordinary shares (regular dividend entitlement: January 1, 2019) current coupon no.: 1	82,391,632.50	1,647,832	-	82,391,632.50	164,783,265	-

With reference to the press release of November 13, 2019, Trevifin informs that the fractions of ordinary shares resulting from the reverse stock split can be liquidated, upon request of each intermediary, from November 20, 2019 to November 22, 2019 included, based on the official price of the ordinary shares before grouping recorded by Borsa Italiana S.p.A. on November 15, 2019, equal to Euro 0.233 for each ordinary share (last trading day of the ordinary shares with ISIN code IT0001351383).

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### About Trevifin:

*Trevi Group is a worldwide leader in the field of soil engineering (special foundations, tunnel excavation, soil consolidation and the building and marketing of special rigs and equipment relevant to this engineering sector); the Group is also active in the drilling sector (oil, gas and water) both in the production of plant and the supply of services, and it also builds automated underground car parks. The Group was established in Cesena in 1957 and today has more than 30 branches and is present in over 80 countries. Its success is due to the vertical integration of the main divisions making up the Group: Trevi, the division that supplies special services in the field of soil engineering, Petreven, the oil drilling division of the Group, Soilmec, the division that produces and develops plant and machinery for soil engineering and Drillmec the division that produces and develops drilling rigs (oil, gas and water). The parent company has been listed on the Milan stock exchange since July 1999.*

**For further information:**

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