



## **UPDATE ON THE STATUS OF THE NEGOTIATIONS WITH BAIN CAPITAL CREDIT AND SHAREHOLDERS' MEETING**

**Cesena, July 24, 2018** – Trevi Finanziaria Industriale S.p.A. (the “**Company**” or “**Trevifin**”) hereby informs that, as already disclosed to the market in the press releases dated May 30, June 8, June 28 and July 18, 2018, negotiations are currently ongoing with the potential investor Bain Capital Credit (“**BCC**”) who submitted to the Company a new request to extend the exclusivity period until July 29, 2018, accepted by Trevifin.

The Company also announces that, in light of the information currently in its possession, the extraordinary shareholders' meeting of Trevifin convened for July 27 and July 30, respectively in first and second call, will be held in second call.

\*\*\*

### **About Trevi:**

*Trevi Group is a worldwide leader in the field of soil engineering (special foundations, tunnel excavation, soil consolidation and the building and marketing of special rigs and equipment relevant to this engineering sector); the Group is also active in the drilling sector (oil, gas and water) both in the production of plant and the supply of services, and it also builds automated underground car parks. The Group was established in Cesena in 1957 and today has more than 30 branches and is present in over 80 countries. Its success is due to the vertical integration of the main divisions making up the Group: Trevi, the division that supplies special services in the field of soil engineering, Petreven, the oil drilling division of the Group, Soilmec, the division that produces and develops plant and machinery for soil engineering and Drillmec the division that produces and develops drilling rigs (oil, gas and water). The parent company has been listed on the Milan stock exchange since July 1999.*

### **For further information:**

**Investor Relations:** Francesca Cocco – e-mail: [investorrelations@trevifin.com](mailto:investorrelations@trevifin.com)

**Group Communications Office:** Franco Cicognani - e-mail: [fcicognani@trevifin.com](mailto:fcicognani@trevifin.com) – tel: +39/0547 319503

**Press Office: Community - Strategic communication advisers** – T. +39 02 89404231

Auro Palomba - [Auro.palomba@communitygroup.it](mailto:Auro.palomba@communitygroup.it)

Roberto Patriarca – (T. +39 335 65 09568) - [Roberto.patriarca@communitygroup.it](mailto:Roberto.patriarca@communitygroup.it)