

TREVI – Finanziaria Industriale S.p.A.

Registered Office: Cesena (FC), Via Larga, 201

Share Capital: Euro 82.391.632,50 fully paid up

Tax code, VAT no. and Forlì – Cesena, Business Register no. 01547370401 –

Forlì – Cesena Chamber of Commerce no. 201.271

Website: www.trevifin.com

**EXTRACT OF THE NOTICE OF CONVOCATION
OF THE EXTRAORDINARY MEETING OF SHAREHOLDERS**

Shareholders are called to attend an Ordinary Meeting at the Registered Office in Via Larga, 201 Cesena (FC) on July 27, 2018 at 11.00, in first call and, if necessary, on July 30, 2018 at the same time and place, in second convocation, to discuss and approve the following

AGENDA

- 1. Elimination of the nominal value of shares and consequent change to Article 6 of the Company By-Laws.**
- 2. Assignment to the Board of Directors, as per Article 2443 of the Civil Code, of the power to increase the share capital. Amendment of Article 6 of the By-Laws.**
- 3. Amendment of Article 23 of the By-Laws, eliminating the restriction on the Board of Directors to obtain prior approval from the Shareholders' Meeting for the execution of certain corporate transactions.**

Information on the share capital and all other information regarding the Shareholders' Meeting and in particular the procedures and time periods for: (i) attendance and voting in the Shareholders' Meeting (it should be noted in this regard that the "Record date" is July 18 2018), (ii) exercise of the right to submit questions before the Shareholders' Meeting (up to three days preceding the date set for the Shareholders' Meeting in first convocation), (iii) exercise of the right of integration to the items on the Agenda or to present additional proposals for discussion on matters that are already included on the Agenda (within ten days of publication of the notice of convocation), (iv) attendance and voting in the Shareholders' Meeting, also by proxy, and also through the Designated Representative (SPAFID S.p.A.), and (v) the availability of the full text of proposed resolutions, together with explanatory reports and of the documents that will be submitted to the Shareholders' Meeting, are reported in the notice of convocation, the full text of which – together with the documentation relating to the Shareholders' Meeting – is published in the Investor Relations section of the Company website www.trevifin.com to which we refer you.

Cesena, June 11, 2018

The Chairman of the Board of Directors
Ing. Davide Trevisani