



Cesena May 23, 2018 – Trevi Finanziaria Industriale S.p.A. (the “Company”) referring to the press rumors that emerged today, specifies that, in the context of the activities for the definition of a transaction aimed at the capital strengthening, already communicated to the market, while the ongoing negotiations with lenders for the signing of a standstill agreement and the financial restructuring continue, the Company is carrying on the negotiation with Bain Capital Credit for a possible deal concerning Trevi Group full debt. However, to date, non-precise commitments were made, even exclusive.

About Trevi:

Trevi Group is a worldwide leader in the field of soil engineering (special foundations, tunnel excavation, soil consolidation and the building and marketing of special rigs and equipment relevant to this engineering sector); the Group is also active in the drilling sector (oil, gas and water) both in the production of plant and the supply of services, and it also builds automated underground car parks. The Group was established in Cesena in 1957 and today has more than 30 branches and is present in over 80 countries. Its success is due to the vertical integration of the main divisions making up the Group: Trevi, the division that supplies special services in the field of soil engineering, Petreven, the oil drilling division of the Group, Soilmec, the division that produces and develops plant and machinery for soil engineering and Drillmec the division that produces and develops drilling rigs (oil, gas and water). The parent company has been listed on the Milan stock exchange since July 1999.

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