

Gruppo **TREVI**

PRESS RELEASE

«TREVI FINANZIARIA INDUSTRIALE S.P.A. 5.25% 2014 – 2019» ISIN CODE IT0005038382 BONDHOLDERS' GENERAL MEETING CALLED

Cesena, June 28, 2017 – The Board of Directors of TREVI - Finanziaria Industriale S.p.A., the parent company of the TREVI Group, mandated the Chairman of the Board of Directors to call the «TREVI-FINANZIARIA INDUSTRIALE S.P.A. 5.25% 2014 – 2019» ISIN Code IT0005038382 Bondholders' Meeting, listed on the Extra MOT PRO segment of Borsa Italiana S.p.A.. This General Meeting will be called to consider the appointment of the bondholders' joint representative as per Article 2415, paragraph 1, No. 1, of the civil code, in addition to the approval of a number of amendments to the bond regulation and the granting of a waiver on certain provisions, in consideration of the current negotiations with the main Group lending banks for the drawing up of a debt restructuring agreement.

The documentation for the above General Meeting will be published in accordance with law once the call date has been set.

About TREVI Group:

Trevi Group is a worldwide leader in the field of soil engineering (special foundations, tunnel excavation, soil consolidation and the building and marketing of special rigs and equipment relevant to this engineering sector); the Group is also active in the drilling sector (oil, gas and water) both in the production of plant and the supply of services, and it also builds automated underground car parks. The Group was established in Cesena in 1957 and today has more than 30 branches and is present in over 80 countries. Its success is due to the vertical integration of the main divisions making up the Group: the Trevi Division that supplies special services in the field of soil engineering;; the Petreven Division active in oil drilling services;; the Soilmec Division that produces and develops plant and machinery for soil engineering;; and the Drillmec division that produces and develops drilling rigs (oil, gas and water).

The parent company has been listed on the Milan stock exchange since July 1999.

The key financial figures for 2016 are: Total revenues of € 1080.5 million, EBITDA of €75.7 million (margin of 7%), a negative EBIT of €38 million, and a Group Net Loss of €86.4 million. Further information can be found on the website:

www.trevifin.com

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