



The Board of Directors will meet on 12 April 2017 to approve the draft Financial Statements and the Consolidated Financial Statements at 31 December 2016

Cesena, 30 March 2017 - Trevi – Finanziaria Industriale S.p.A. (hereinafter “Trevi” or the “Company”) announces that the meeting of the Board of Directors to examine the draft Financial Statements and the Consolidated Financial Statements at 31 December 2016 and to convene the Shareholders’ Meeting will be held on 12 April 2017.

This is to complete the waiver reception well advanced process from all the institutions that have made loans to the Company with financial covenants that refer to the figures at 31 December 2016 and is also as a result of the decisions of the Bondholders’ Meeting that were communicated to the market on 10 March 2017.

The above is without prejudice to the publication requirements under Article 154-*ter* of Legislative Decree 58/98. The Company will also take advantage, if the conditions have been met, of the longer time period under Article 2364, paragraph 2 of the Italian Civil Code and of Article 13 of the Articles of Association for the approval of the Financial Statements at 31 December 2016 by the Shareholders’ Meeting.

As required by prevailing law and regulations, an update of the 2017 corporate events calendar is given below.

Wednesday 12 April 2017

Board of Directors meeting to examine the draft Financial Statements of the Parent Company and the Consolidated Financial Statements at 31 December 2016.

Friday 12 May 2017 at 11.00 hours – at the registered office of the Company in Via Larga 201, 47522 Cesena (Forli-Cesena): 1st convocation of the Shareholders’ Meeting to approve the Financial Statements at 31 December 2016. Monday 15 May 2017 - 2nd convocation (at the registered office of the Company).

Friday 12 May 2017

Board of Directors meeting to examine the First Quarter Financial Statements at 31 March 2017.

Tuesday 29 August 2017

Board of Directors meeting to examine the First Semester Financial Statements at 30 June 2017.

Monday 13 November 2017

Board of Directors meeting to examine the First Quarter Financial Statements at 30 September 2017.

About TREVI GROUP:

Trevi Group is a worldwide leader in the field of soil engineering (special foundations, tunnel excavation, soil consolidation and the building and marketing of special rigs and equipment relevant to this engineering sector); the Group is also active in the drilling sector (oil, gas and water) both in the production of plant and the supply of services, and it also builds automated underground car parks. The Group was established in Cesena in 1957 and today has more than 30 branches and is present in over 80 countries. Its success is due to the vertical integration of the main divisions making up the Group: the Trevi Division that supplies special services in the field of soil engineering; the Petreven Division active in oil drilling services; the Soilmec Division that produces and develops plant and machinery for soil engineering; and the Drilmec division that produces and develops drilling rigs (oil, gas and water). The parent company has been listed on the Milan stock exchange since July 1999.

The key financial figures for 2015 are: Total revenues of €1,342.3 million, EBITDA of €8.9 million (margin of 0.7%), a negative EBIT of €87.8 million, and a Net Loss of €115.2 million. Further information can be found on the website: www.trevifin.com

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