



## **Bondholders' Meeting of «TREVI-FINANZIARIA INDUSTRIALE S.P.A. 5.25% 2014 – 2019» ISIN CODE IT0005038382**

**Cesena, 10 March 2017** – The Bondholders' Meeting of «TREVI-FINANZIARIA INDUSTRIALE S.P.A. 5.25% 2014 – 2019» ISIN CODE IT0005038382 listed on the ExtraMOT PRO segment of the Italian stock exchange, met under the Chairmanship of the Executive Deputy Chairman Gianluigi Trevisani and in the presence of the notary Marcello Porfiri of Cesena, in first convocation today 10 March 2017 at 11:00 hours; bondholders representing 57.80% of the outstanding bond were present.

The Bondholders' Meeting approved the proposal of the Board of Directors regarding (i) a waiver to the provisions of article 12, paragraphs (vii) and (viii) of the Rules governing the bond and (ii) amendments to the Rules governing the bond as described in the text published on 8 February 2017 on the Company website: [http://www.trevifin.com/it/debito\\_credit\\_rating\\_debito\\_credit\\_rating](http://www.trevifin.com/it/debito_credit_rating_debito_credit_rating)

Effective approval of the Bondholders' Meeting is subject to the suspensive condition regarding the issue, in favour of the Company, by the end of 20 April 2017, of waivers regarding the existing bank financing, which provides for certain financial covenants to be met by the Company at 31 December 2016, that is equivalent to at least 75% of the residual loan.

The minutes of the Bondholders' Meeting and a summary of the voting will be made publicly available within the terms of prevailing law.

Related press release: 7 February 2017

## About TREVI GROUP:

Trevi Group is a worldwide leader in the field of soil engineering (special foundations, tunnel excavation, soil consolidation and the building and marketing of special rigs and equipment relevant to this engineering sector); the Group is also active in the drilling sector (oil, gas and water) both in the production of plant and the supply of services, and it also builds automated underground car parks. The Group was established in Cesena in 1957 and today has more than 30 branches and is present in over 80 countries. Its success is due to the vertical integration of the main divisions making up the Group: the Trevi Division that supplies special services in the field of soil engineering; the Petreven Division active in oil drilling services; the Soilmec Division that produces and develops plant and machinery for soil engineering; and the Drillmec division that produces and develops drilling rigs (oil, gas and water).

The parent company has been listed on the Milan stock exchange since July 1999.

The key financial figures for 2015 are: Total revenues of €1,342.3 million, EBITDA of €8.9 million (margin of 0.7%), a negative EBIT of €87.8 million, and a Net Loss of €115.2 million. Further information can be found on the website: [www.trevifin.com](http://www.trevifin.com)

### For further information:

Investor Relations:	Francesca Cocco		<a href="mailto:investorrelations@trevifin.com">investorrelations@trevifin.com</a>
Group Communications:	Franco Cicognani	0547 319503	<a href="mailto:fcicognani@trevifin.com">fcicognani@trevifin.com</a>
Press Office:	Studio Mailander	011 5527 311	