



TREVI Group Shareholders' Meeting

**Parent Company Financial Statements for 2011 approved
Dividend of € 0.13 per share (+9.7%)**

Cesena, 27 April 2012 – The Shareholders' Meeting of **TREVI - Finanziaria Industriale S.p.A.**, the holding company of **Gruppo TREVI**, chaired by Cav. Davide Trevisani met at 11:00 today, **27 April 2012**, in first convocation, and approved the **Parent Company Financial Statements for the period** ended 31 December 2011 which shows a net profit of **€ 13.4** million (compared with **€ 9.0** million for the 2010 financial year).

In accordance with the proposal put forward by the Board of Directors, the Shareholders' Meeting approved the distribution of a dividend of **€ 0.13** per share (+9.7% yoy), for a total payout of € 9.125.259. The shares will go ex-dividend on 9 July 2012 for payment on 12 July 2012.

At a **Consolidated** level, 2011 **TOTAL REVENUES** were Euro **1,061.4** million, increasing 11.4% if compared to the 2010 figure of Euro **952.9** million.

The **value of production** increased **20.7%** if compared to Euro **1,137.6** million in 2010.

EBITDA was Euro **119.0** million (a margin of **11.2%** on total revenues) compared to Euro **137.3** million in 2010. **EBIT** was Euro **69.3** million (an EBIT margin of **6.5%**) compared to Euro **84.3** million in 2010.

PROFIT BEFORE TAX AND NON-CONTROLLING INTERESTS was Euro **51.3** million compared to Euro **70.2** million in 2010; **Group NET PROFIT** was Euro **25.7** million, (a decrease of **44.6%** compared to the Euro **46.4** million of the previous year).

The 2011 **ROI** was **8.23%** compared to **11.06%** in 2010; the 2011 **ROE** was **5.87%**.

NET DEBT was basically unchanged at Euro **403.8** million compared to Euro **396.0** million at 31 December 2010.

TOTAL NET EQUITY was Euro **437.9** million, an increase of 19.5% compared to the 2010 year-end figure (Euro **366.5** million)

The **NET DEBT/EQUITY** ratio was **0.9x** (1.1x at 31 December 2010) and **NET DEBT/EBITDA** was **3.4x** (2.9x at 31 December 2010).

The **ORDER PORTFOLIO** was Euro **1,012.5** million, increasing **28.4%** with that at 31 December 2011 of Euro 788.4 million.

At the same sitting the Ordinary Meeting of Shareholders authorized a program for the purchase and sale of the company's own shares up to a maximum of 2,000,000 (two million) shares representing 2.849% of the fully paid in share capital. This mandate expires on 30 April 2013. The Ordinary Meeting of Shareholders also approved the Remuneration Report in relation to article 123-ter of the Financial Services Act.

The Annual Financial Statements for TREVI – Finanziaria Industriale S.p.A. for the year ended 31 December 2011, approved by the Shareholders' Meeting and including the Parent Company Statement of Financial Position for the year, the Consolidated Statement of Financial Position, the Review of Operations, the statement in relation to article 154-bis, paragraph 5, of the Decree Law of 24 February 1998 and subsequent amendments, and the report of the Board of Statutory Auditors, the Independent Auditors' report, the report on the Corporate Governance and the Remuneration report, are publicly available at the company's registered offices in via Larga 201, 47522 Cesena (FC - Italy) and at the offices of Borsa Italiana S.p.A.. The same documents are available on the company's website www.trevifin.com. The latest documents required by article 77 of the Regulation approved by Consob resolution no. 11971/1999 and subsequent amendments is publicly available at the company's registered offices. The minutes of the Shareholders' Meeting and the summary record of the votes, will be made available to the public within the time period required by the relevant regulations in force.

Cesena (FC), 27 April 2012

For the Board of Directors
The Chairman
Davide Trevisani

The CFO, Daniele Forti, the manager responsible for the preparation of the company's accounts states that, in accordance with paragraph 2 of article 154 bis of the Testo Unico della Finanza (Consolidated Financial Law), the accounting information contained in the present communication corresponds to the company's documented results, accounts and reports.

Cesena (FC), 27 April 2012

The manager responsible for the preparation of the company's accounts.

Daniele Forti

About TREVI GROUP:

Trevi Group is a worldwide leader in the field of soil engineering (special foundations, tunnel excavation, soil consolidation and the building and marketing of special rigs and equipment relevant to this engineering sector); the Group is also active in the drilling sector (oil, gas and water) both in the production of plant and the supply of services, and it also builds automated underground car parks. The Group was established in Cesena in 1957 and today has more than 30 branches and is present in over 80 countries. Its success is due to the vertical integration of the main divisions making up the Group: **Trevi**, the division that supplies special services in the field of soil engineering, **Petreven**, the oil drilling division of the Group, **Soilmec**, the division that produces and develops plant and machinery for soil engineering and **Drillmec** the division that produces and develops drilling rigs (oil, gas and water).

The parent company TREVI – Finanziaria Industriale Spa has been listed on the Milan stock exchange since July 1999. The key financial figures for 2011 are: Total revenues of €1,061.4 million, EBITDA of €119.0 million (margin of 11.2%), EBIT of €69.3 million (margin of 6.5%), and NET PROFIT of €25.7 million. More information can be found on the website: www.trevifin.com.

For further information:

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