



DISCLOSURE REGARDING PURCHASE OF TREASURY SHARES

Cesena, 05 April 2012

TREVI – Finanziaria Industriale S.p.A., pursuant to the authorization to purchase and sell treasury shares deliberated by its Shareholders Meeting of 29 April 2011, hereby reports that on April 3rd and 4th, it purchased a total of 14,000 ordinary shares (equal to 0.020% of its Share Capital), at the weighted average unit price of Euro 4.093 (net of fees), for a total counter value of Euro 57.304,09.

Purchases were conducted according to art. 132 of Italian Legislative Decree n. 58/98 and to art. 144 bis of Consob Regulation 11971/99 and with the provisions of EC Regulation n. 2273/2003.

As of the current date the Company holds a total of 128,400 Treasury shares, equal to 0.183% of the Share Capital.

About TREVI GROUP:

Trevi Group is a worldwide leader in the field of soil engineering (special foundations, tunnel excavation, soil consolidation and the building and marketing of special rigs and equipment relevant to this engineering sector); the Group is also active in the drilling sector (oil, gas and water) both in the production of plant and the supply of services, and it also builds automated underground car parks. The Group was established in Cesena in 1957 and today has more than 30 branches and is present in over 80 countries. Its success is due to the vertical integration of the main divisions making up the Group: **Trevi**, the division that supplies special services in the field of soil engineering, **Petreven**, the oil drilling division of the Group, **Soilmec**, the division that produces and develops plant and machinery for soil engineering and **Drillmec** the division that produces and develops drilling rigs (oil, gas and water).

The parent company TREVI – Finanziaria Industriale Spa has been listed on the Milan stock exchange since July 1999. The key financial figures for 2011 are: Total revenues of €1,061.4 million, EBITDA of €119.0 million (margin of 11.2%), EBIT of €69.3 million (margin of 6.5%), and NET PROFIT of €25.7 million. More information can be found on the website: www.trevifin.com.

For further information:

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