



BONDHOLDERS' MEETING OF "TREVI-FINANZIARIA INDUSTRIALE SPA 5.25% 2014-2019" ISIN IT0005038382

Cesena, 29 October 2015 – The Board of Directors of **TREVI - Finanziaria Industriale SpA**, parent company of the TREVI Group, which met today, approved the convening of the Bondholders' Meeting for the loan "**TREVI-FINANZIARIA INDUSTRIALE SPA 5.25% 2014-2019**" ISIN IT0005038382, listed on Segment Extra MOT PRO of Borsa Italiana SpA, at the registered office in Cesena (FC) Via Larga, 201 for December 3rd, 2015 at 11:30 am, on first call and, if necessary, on December 4th, 2015, same time and place, on second call, in order to propose changes to the Regulations of the Loan.

The extract of the Notice convening the said Meeting of Bondholders will be published on October 30th 2015 on the newspaper "La Repubblica" and the documentation relating to the Meeting will be made available, under the rules applicable, on October 30th 2015.

About TREVI GROUP:

Trevi Group is a worldwide leader in the field of soil engineering (special foundations, tunnel excavation, soil consolidation and the building and marketing of special rigs and equipment relevant to this engineering sector); the Group is also active in the drilling sector (oil, gas and water) both in the production of plant and the supply of services, and it also builds automated underground car parks. The Group was established in Cesena in 1957 and today has more than 30 branches and is present in over 80 countries. Its success is due to the vertical integration of the main divisions making up the Group: **Trevi**, the division that supplies special services in the field of soil engineering, **Petreven**, the oil drilling division of the Group, **Soilmec**, the division that produces and develops plant and machinery for soil engineering and **Drillmec** the division that produces and develops drilling rigs (oil, gas and water).

The parent company TREVI – Finanziaria Industriale Spa has been listed on the Milan stock exchange since July 1999. The key financial figures for 2014 are: Total revenues of €1,250.7 million, EBITDA of €126.4 million (margin of 10.1%), EBIT of €62.6 million (margin of 5.0%), and NET PROFIT of €24.4 million.

More information can be found on the website: www.trevifin.com.

For further information:

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