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NOTICE OF CHANGE IN SHARE CAPITAL

PURSUANT TO ARTICLE 85-BIS OF ISSUER REGULATIONS AND ARTICLE 2.6.2 PARAGRAPH 1 LETTER A OF REGULATIONS OF BORSA ITALIANA SPA

Cesena, 17 November 2014 – It is announced the new composition of the share capital of Trevi-Finanziaria Industriale S.p.A. (entirely subscribed and paid-in) following the full subscription of the capital increase, as approved by the Board of Directors on 16 September 2014 and 16 October 2014, with the exercise of the authorization granted in accordance with Article 2443 of the Italian Civil Code by the extraordinary shareholders' meeting held on 5 September 2014 and the consequent issue of 94,588,965 ordinary shares of Trevi- Finanziaria Industriale S.p.A..

The relevant certification required pursuant to Article 2444 of the Italian Civil Code, today has been filed with the Companies' Register of Forlì- Cesena.

The table below reports the composition of the current and of the previous share capital:

	<i>Current share capital</i>			<i>Previous share capital</i>		
	<i>Euro</i>	<i>Number of shares</i>	<i>Par value</i>	<i>Euro</i>	<i>Number of shares</i>	<i>Par value</i>
Total of which:	82,391,632.50	164,783,265	0.50	35,097,150.00	70,194,300	0.50
Ordinary shares (dividend rights effective as of: 1/1/2014) Represented by coupon: 16	82,391,632.50	164,783,265	0.50	35,097,150.00	70,194,300	0.50

Related press releases: 30 July 2014, 5 September 2014, 16 September 2014, 16 October 2014, 6 November 2014, 10 November 2014, 13 November 2014 and 14 November 2014.

Important Regulatory Notice

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About TREVI GROUP:

TREVI Group is a worldwide leader in the field of soil engineering (special foundations, tunnel excavation, soil consolidation and the building and marketing of special rigs and equipment for this engineering sector); the Group is also active in the drilling sector (oil, gas and water) both in the production of plant and the supply of services; it also builds automated underground car parks. The Group was established in Cesena in 1957 and today has more than 30 branches and is present in over 80 countries. Its success is due to the vertical integration of the main divisions making up the Group: **Trevi**, the division that supplies special services in soil engineering, **Petreven**, the oil drilling division of the Group, **Soilmec**, the division that produces and develops plant and machinery for soil engineering and **Drillmec** that develops and produces drilling rigs (oil, gas and water).

The parent company, TREVI – Finanziaria Industriale Spa, has been listed on the Milan stock exchange since July 1999. The key financial figures for 2013 are: Total revenues of Euro1,275.8 million, EBITDA of Euro143.8 million (a margin of 11.3%), EBIT of Euro 80.3 million (a margin of 6.3%), and NET PROFIT of Euro13.8 million.

Further information is available on the website: www.trevifin.com.

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