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## **SUCCESSFUL COMPLETION OF RIGHTS ISSUE, FULLY SUBSCRIBED FOR A TOTAL AMOUNT OF EURO 198,636,826.50**

Cesena, 13 November 2014 – TREVI-Finanziaria Industriale S.p.A. (“**Trevifin**” or “**Company**”), announces that the offering of pre-emptive rights to subscribe up to 94,588,965 newly issued ordinary shares (the “**Shares**”) has been successfully completed.

During the pre-emptive offering period, which commenced on 20 October 2014 and ended on 6 November 2014 included, (the “**Offering Period**”), 69,875,140 pre-emptive rights to subscribe Shares were exercised and 94,331,439 Shares were subscribed, corresponding to 99.73% of the total offered Shares, and representing an amount of Euro 198,096,021.90.

Pursuant to Article 2441, third paragraph, of the Italian Civil Code, Trevifin offered on the Milan Stock Exchange (the “**Offer to the Market**”) no. 190,760 pre-emptive rights that were not exercised during the Offering Period (the “**Unexercised Rights**”) corresponding to no. 257,526 Shares, for a total amount equal to Euro 540,804.60.

All the Unexercised Rights have been sold during the first trading session of the Offer to the Market, held on 10 November 2014, and subsequently exercised by today.

Therefore, the Offering was completed with the full subscription of the No. 94,588,965 Shares, for a total amount of Euro 198,636,826.50, without the underwriting syndicate having to step in.

Pursuant to article 2444 of the Italian Civil Code, the certification of full subscription of the capital increase will be filed for registration with the Forlì- Cesena Companies’ Register under the terms and within the deadlines set out by regulations in force.

Related press releases: 30 July 2014, 5 September 2014, 16 September 2014, 16 October 2014, 6 November 2014 and 10 November 2014.

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### **Important Regulatory Notice**

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### **About TREVI GROUP:**

TREVI Group is a worldwide leader in the field of soil engineering (special foundations, tunnel excavation, soil consolidation and the building and marketing of special rigs and equipment for this engineering sector); the Group is also active in the drilling sector (oil, gas and water) both in the production of plant and the supply of services; it also builds automated underground car parks. The Group was established in Cesena in 1957 and today has more than 30 branches and is present in over 80 countries. Its success is due to the vertical integration of the main divisions making up the Group: **Trevi**, the division that supplies special services in soil engineering, **Petreven**, the oil drilling division of the Group, **Soilmec**, the division that produces and develops plant and machinery for soil engineering and **Drillmec** that develops and produces drilling rigs (oil, gas and water).

The parent company, TREVI – Finanziaria Industriale Spa, has been listed on the Milan stock exchange since July 1999. The key financial figures for 2013 are: Total revenues of Euro1,275.8 million, EBITDA of Euro143.8 million (a margin of 11.3%), EBIT of Euro 80.3 million (a margin of 6.3%), and NET PROFIT of Euro13.8 million.

Further information is available on the website: [www.trevifin.com](http://www.trevifin.com).

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