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SHARE CAPITAL INCREASE: THE OFFER ON THE MILAN STOCK EXCHANGE OF THE UNEXERCISED OPTION RIGHTS CLOSED EARLY

Cesena, 10 November 2014 – Following the press release published on 6 November 2014, TREVI-Finanziaria Industriale S.p.A. (“**Trevifin**” or “**Company**”) announces that during the first trading session held today, all of the No. 190,760 rights not exercised during the offering period (the “**Unexercised Rights**”) for the subscription of No. 257,526 newly issued Trevifin ordinary shares (the “**Shares**”) have been sold.

The exercise of the Unexercised Rights purchased during the offer to the Market and, therefore, the subscription of the related Shares shall be carried out, under penalty of forfeiture, by and no later than the third trading day following the early closing notification, and therefore by 13 November 2014.

The Unexercised Rights will be made available to purchasers through authorized intermediaries members of the centralized management system of Monte Titoli S.p.A and may be used to subscribe the Shares, at a price of Euro 2.10 per share based on a ratio of No. 27 Shares for every No. 20 Unexercised Rights.

The offering was fully guaranteed, as Banca IMI, as Global Coordinator and Bookrunner, and BNP PARIBAS and UniCredit Corporate & Investment Banking, as Joint Bookrunners, undertook, under terms and conditions customary for similar transactions, to subscribe Shares up to an amount corresponding to any Unexercised Rights, up to the total amount of the offer to the Market, net of the Shares subscribed by Fondo Strategico Italiano, FSI, Trevi Holding SE and Davide Trevisani.

The prospectus and the supplement are available in accordance with laws at the registered office of the Company in Via Larga 201, Cesena (FC) and on the Company website www.trevifin.com.

Related press releases: 30 July 2014, 5 September 2014, 16 September 2014, 16 October 2014 and 6 November 2014.

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Important Regulatory Notice

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prospectus that will contain detailed information about the Company and its management, as well as financial statements. Copies of this press release are not being, and should not be, distributed in or sent into the United States.

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This press release is for distribution only to persons who (i) have professional experience in matters relating to investments falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (as amended, the "Financial Promotion Order"), (ii) are persons falling within Article 49(2)(a) to (d) ("high net worth companies, unincorporated associations etc.") of the Financial Promotion Order, (iii) are outside the United Kingdom, or (iv) are persons to whom an invitation or inducement to engage in investment activity (within the meaning of section 21 of the Financial Services and Markets Act 2000) in connection with the issue or sale of any securities may otherwise lawfully be communicated or caused to be communicated (all such persons together being referred to as "relevant persons"). This press release is directed only at relevant persons and must not be acted on or relied on by persons who are not relevant persons. Any investment or investment activity to which this press release relates is available only to relevant persons and will be engaged in only with relevant persons.

About TREVI GROUP:

TREVI Group is a worldwide leader in the field of soil engineering (special foundations, tunnel excavation, soil consolidation and the building and marketing of special rigs and equipment for this engineering sector); the Group is also active in the drilling sector (oil, gas and water) both in the production of plant and the supply of services; it also builds automated underground car parks. The Group was established in Cesena in 1957 and today has more than 30 branches and is present in over 80 countries. Its success is due to the vertical integration of the main divisions making up the Group: **Trevi**, the division that supplies special services in soil engineering, **Petreven**, the oil drilling division of the Group, **Soilmec**, the division that produces and develops plant and machinery for soil engineering and **Drillmec** that develops and produces drilling rigs (oil, gas and water).

The parent company, TREVI – Finanziaria Industriale Spa, has been listed on the Milan stock exchange since July 1999. The key financial figures for 2013 are: Total revenues of Euro1,275.8 million, EBITDA of Euro143.8 million (a margin of 11.3%), EBIT of Euro 80.3 million (a margin of 6.3%), and NET PROFIT of Euro13.8 million.

Further information is available on the website: www.trevifin.com.

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