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THE OFFERING OF PRE-EMPTIVE RIGHTS TO SUBSCRIBE THE SHARE CAPITAL INCREASE COMPLETES SUCCESSFULLY, WITH THE SUBSCRIPTION OF 99.73% OF THE OFFERED SHARES, REPRESENTING AN AMOUNT OF EURO 198,096,021.90

UNEXERCISED PRE-EMPTIVE RIGHTS WILL BE OFFERED ON THE MILAN STOCK EXCHANGE STARTING FROM 10 NOVEMBER 2014

Cesena, 6 November 2014 – TREVI-Finanziaria Industriale S.p.A. (the “**Company**” or “**Trevifin**”) announces that the offering of pre-emptive rights to subscribe up to 94,588,965 newly issued Trevifin ordinary shares (the “**Shares**”) was completed today.

During the offering period, which commenced on 20 October 2014 and ended on 6 November 2014 included, (the “**Offering Period**”), 69,875,140 pre-emptive rights to subscribe Shares were exercised and 94,331,439 Shares were subscribed, corresponding to 99.73% of the total offered Shares, and representing an amount of Euro 198,096,021.90.

In particular, in furtherance of their subscription undertakings, Fondo Strategico Italiano and FSI Investimenti, on one hand, and Trevi Holding SE and Davide Trevisani, on the other hand, subscribed a total of approximately 50.6% of the share capital increase, representing an amount of approximately Euro 100.6 million. More specifically, (i) Fondo Strategico Italiano, directly and indirectly, subscribed approximately 27.8 million Shares, equal to 29.4% of the total offered Shares; (ii) Trevi Holding SE subscribed approximately 19.5 million Shares, equal to 20.6% of the total offered Shares and (iii) Davide Trevisani subscribed approximately 0.6 million Shares, equal to 0.7% of the total offered Shares.

The 190,760 pre-emptive rights that were not exercised during the Offering Period (the “**Unexercised Rights**”), attributing the right to subscribe 257,526 Shares, corresponding to 0.27% of the total offered Shares, representing an amount of Euro 540,804.60, will be offered on the Milan Stock Exchange pursuant to Article 2441, third paragraph of the Italian Civil Code, by Banca IMI S.p.A. during the trading sessions of 10, 11, 12, 13 and 14 November 2014, except in case of early closing (the “**Offer to the Market**”). All Unexercised Rights will be offered during the first trading session; any residual Unexercised Rights will be offered in the following trading sessions.

The Unexercised Rights may be exercised to subscribe the Shares, at a price of Euro 2.10 per Share, based on a ratio of 27 Shares for every 20 Unexercised Rights.

The exercise of the Unexercised Rights purchased during the Offer to the Market and, therefore, the subscription of the relevant Shares, shall be carried out exclusively through authorized

intermediaries that are members of the centralized management system of Monte Titoli S.p.A. under penalty of forfeiture, by and no later than 17 November 2014, with the same value date, except in the event of early closing of the Offer to the Market as a result of the sale of all the Unexercised Rights offered during the first or the second trading sessions.

Settlement date in the event of early closing of the Offer to the Market

In case of early closing of the Offer to the Market, the Unexercised Rights purchased in the Offer to the Market must be exercised in advance, under penalty of forfeiture, by and no later than the third trading day following the early closing notification, and therefore:

- by and no later than 13 November 2014, with the same value date, in the event of early closing on 10 November 2014;
- by and no later than 14 November 2014, with the same value date, in the event of early closing on 11 November 2014.

In any case, it is understood that if less than all of the Unexercised Rights being offered are sold during the first two trading days mentioned above (i.e. at the sessions on 10 and 11 November 2014), the deadline for the exercise of all the Unexercised Rights offered in the Offer to the Market and the subscription of the corresponding Shares will still fall on 17 November 2014.

The Shares issued upon exercise of the Unexercised Rights will be deposited in the accounts held by the authorized intermediaries members of the centralized management system of Monte Titoli S.p.A. at the end of the accounting date of the last day available for the exercise of Unexercised Rights, and will therefore become available on the following settlement day.

The offering of up to 94,588,965 Shares for an aggregate amount of Euro 198,636,826.50, is fully guaranteed, as Banca IMI, as Global Coordinator and Bookrunner, and BNP PARIBAS and UniCredit Corporate & Investment Banking, as Joint Bookrunners, have undertaken, under terms and conditions customary for similar transactions, to subscribe Shares up to an amount corresponding to any Unexercised Rights, up to the total amount of the Offer to the Market, net of the Shares subscribed by Fondo Strategico Italiano, FSI, Trevi Holding SE and Davide Trevisani.

The prospectus and the supplement are available in accordance with laws at the registered office of the Company in Via Larga 201, Cesena (FC) and on the Company website www.trevifin.com.

Related press releases: 30 July 2014, 5 September 2014, 16 September 2014 and 16 October 2014.

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Important Regulatory Notice

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About TREVI GROUP:

TREVI Group is a worldwide leader in the field of soil engineering (special foundations, tunnel excavation, soil consolidation and the building and marketing of special rigs and equipment for this engineering sector); the Group is also active in the drilling sector (oil, gas and water) both in the production of plant and the supply of services; it also builds automated underground car parks. The Group was established in Cesena in 1957 and today has more than 30 branches and is present in over 80 countries. Its success is due to the vertical integration of the main divisions making up the Group: **Trevi**, the division that supplies special services in soil engineering, **Petreven**, the oil drilling division of the Group, **Soilmec**, the division that produces and develops plant and machinery for soil engineering and **Drillmec** that develops and produces drilling rigs (oil, gas and water).

The parent company, TREVI – Finanziaria Industriale Spa, has been listed on the Milan stock exchange since July 1999. The key financial figures for 2013 are: Total revenues of Euro1,275.8 million, EBITDA of Euro143.8 million (a margin of 11.3%), EBIT of Euro 80.3 million (a margin of 6.3%), and NET PROFIT of Euro13.8 million.

Further information is available on the website: www.trevifin.com.

For further information:

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