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THE SUPPLEMENT TO THE PROSPECTUS FOR THE RIGHTS ISSUE IS APPROVED

Cesena, 16 October 2014 – TREVI-Finanziaria Industriale S.p.A. (the “**Company**”) communicates that Consob has today approved the supplement to the Prospectus (as defined below), prepared in accordance with Articles 94, paragraph 7 and 113, paragraph 2 of the Legislative Decree of 24 February 1998, no. 58, as subsequently amended, that completes the information given in the Prospectus and that gives – among other matters – the final terms of the Rights Issue approved by the Board of Directors of TREVI-Finanziaria Industriale S.p.A. on 16 October 2014 and the receipt of undertakings to subscribe to the share capital increase from Fondo Strategico Italiano, FSI Investimenti, Trevi Holding SE and Davide Trevisani.

The current press release follows those of 16 October 2014 from the Company regarding (i) the approval by Consob of the Prospectus (the “**Prospectus**”) for the Rights Issue for existing shareholders of the Company as part of a share capital increase and the admission to trading of these rights on Mercato Telematico Azionario organised and managed by Borsa Italiana S.p.A.; and (ii) the decisions of the Board of Directors regarding the final terms for the rights issue and the signing of the underwriting agreements.

The Prospectus and the supplement approved today will be made available in accordance with the procedures and time limits laid down by law at the registered office of the Company in Via Larga 201, Cesena (FC) and on the Company website www.trevifin.com.

Related press releases: 30 July 2014, 5 September 2014, 16 September 2014 and 16 October 2014.

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Important Regulatory Notice

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About TREVI GROUP:

TREVI Group is a worldwide leader in the field of soil engineering (special foundations, tunnel excavation, soil consolidation and the building and marketing of special rigs and equipment for this engineering sector); the Group is also active in the drilling sector (oil, gas and water) both in the production of plant and the supply of services; it also builds automated underground car parks. The Group was established in Cesena in 1957 and today has more than 30 branches and is present in over 80 countries. Its success is due to the vertical integration of the main divisions making up the Group: **Trevi**, the division that supplies special services in soil engineering, **Petreven**, the oil drilling division of the Group, **Soilmec**, the division that produces and develops plant and machinery for soil engineering and **Drillmec** that develops and produces drilling rigs (oil, gas and water).

The parent company, TREVI – Finanziaria Industriale Spa, has been listed on the Milan stock exchange since July 1999. The key financial figures for 2013 are: Total revenues of Euro1,275.8 million, EBITDA of Euro143.8 million (a margin of 11.3%), EBIT of Euro 80.3 million (a margin of 6.3%), and NET PROFIT of Euro13.8 million.

Further information is available on the website: www.trevifin.com.

For further information:

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