



## **ADMISSION TO TRADING ON THE ExtraMOT PRO BOND MARKET "Trevi - Finanziaria Industriale SpA 5.25% from 2014 to 2019 " OF 50 MILLION EURO**

**Cesena, 24 July 2014** – TREVI - Finanziaria Industriale SpA, parent company of **Trevi Group**, one of the world leaders in the field of ground engineering and in the production of machinery for foundations and drilling, announces that on July 24, 2014, by notice published by Borsa Italiana SpA, the bond "TREVI - Finanziaria Industriale SpA 5.25% 2014-2019 "(ISIN: IT0005038382) has been admitted to trading on ExtraMOT PRO.

The bond will be traded from July 28, 2014 on the ExtraMOT PRO market, the professional segment of the market managed by Borsa Italiana SpA ExtraMOT and dedicated to the listing of bonds, commercial paper, equity instruments and project bonds.

The issue, amounting to Euro 50 million, of five-years and fixed rate of 5.25% with gross annual coupon postponed, was subscribed and placed by Banca Popolare di Vicenza Scpa and by KNG Securities LLP with leading Italian and European institutional investors.

**Davide Trevisani**, CEO of TREVI Group, commented: *"I am pleased with the success of this operation, which is part of a wider strategy to strengthen and broaden the sources of finance by using new tools and alternatives of the capital market; the company intends to use the proceeds from the subscription of the Bonds to support the growth and internationalization of the activities of the Group."*

Related press release: July 1, 2014

This press release is published for information purposes only and does not constitute an offer to sell, or the solicitation of a purchase request, the bond of the Company or other financial instruments. This press release is not for distribution in the United States, Canada, Australia, Japan. The offer and sale of the bonds that are referenced in this press release has not been, nor will be, registered under the U.S. Securities Act of 1933 and the bond can therefore not be offered or sold in the United States absent such registration or unless it fulfills the applicable exemptions. Nothing will be offered to the public in the United States in connection with the transaction described in the press release nor any offer to the public in Italy, being the offer of the bonds reserved for professional investors pursuant to the Intermediaries Regulation adopted by Consob resolution no. 16190 of 29 October 2007.

### **About TREVI GROUP:**

Trevi Group is a worldwide leader in the field of soil engineering (special foundations, tunnel excavation, soil consolidation and the building and marketing of special rigs and equipment relevant to this engineering sector); the Group is also active in the drilling sector (oil, gas and water) both in the production of plant and the supply of services, and it also builds automated underground car parks. The Group was established in Cesena in 1957 and today has more than 30 branches and is present in over 80 countries. Its success is due to the vertical integration of the main divisions making up the Group: **Trevi**, the division that supplies special services in the field of soil engineering, **Petreven**, the oil drilling division of the Group, **Soilmec**, the division that produces and develops plant and machinery for soil engineering and **Drillmec** the division that produces and develops drilling rigs (oil, gas and water).

The parent company TREVI – Finanziaria Industriale Spa has been listed on the Milan stock exchange since July 1999. The key financial figures for 2013 are: Total revenues of €1,275.8 million, EBITDA of €143.8 million (margin of 11.3%), EBIT of €80.3 million (margin of 6.3%), and NET PROFIT of €13.8 million. More information can be found on the website: [www.trevifin.com](http://www.trevifin.com).

### **For further information:**

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