



THE BOARD OF DIRECTORS APPROVES A 5 YEARS BOND ISSUANCE OF UP TO 50 MILLION EURO

Cesena, 1 July 2014 – The Board of Directors of TREVI - Finanziaria Industriale S.p.A., the Holding company of the **TREVI Group**, one of the world leaders in ground engineering and in the production of machinery for foundations and drilling, which convened in special session, authorized the structuring and execution of a bond issue "Trevi Finanziaria Industriale 5.25% 2014-2019" ("Mini-Bond") for a minimum amount of Euro 25,000,000 extendable up to a maximum of Euro 50,000,000, reserved for the subscription by professional investors and for admission to trading on the ExtraMOT PRO, organized and managed by Borsa Italiana SpA.

The placement will be managed and coordinated by Banca Popolare di Vicenza ScpA with firm underwriting of 50% of the bond.

The decisive factor for the signing of the mandate was the achievement, on 13 June 2014 by Cerved Group of a solicited rating "A 2.1", corresponding to the fourth class of risk on a scale of 13 classes.

The resolution of the Board of Directors, is part of the broader context of the Transaction, the conclusion of which is scheduled for the end of July 2014.

Daniele Forti, CFO of TREVI Group, commented: *"The transaction is part of a wider strategy to strengthen and broaden the sources of finance adopting new tools and alternatives of the capital markets; the company intends to use the proceeds from the subscription of the Bond to support the growth and internationalization of the Group's activities".*

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About TREVI GROUP:

Trevi Group is a worldwide leader in the field of soil engineering (special foundations, tunnel excavation, soil consolidation and the building and marketing of special rigs and equipment relevant to this engineering sector); the Group is also active in the drilling sector (oil, gas and water) both in the production of plant and the supply of services, and it also builds automated underground car parks. The Group was established in Cesena in 1957 and today has more than 30 branches and is present in over 80 countries. Its success is due to the vertical integration of the main divisions making up the Group: **Trevi**, the division that supplies special services in the field of soil engineering, **Petreven**, the oil drilling division of the Group, **Soilmec**, the division that produces and develops plant and machinery for soil engineering and **Drillmec** the division that produces and develops drilling rigs (oil, gas and water).

The parent company TREVI – Finanziaria Industriale Spa has been listed on the Milan stock exchange since July 1999.

The key financial figures for 2013 are: Total revenues of €1,275.8 million, EBITDA of €143.8 million (margin of 11.3%), EBIT of €80.3 million (margin of 6.3%), and NET PROFIT of €13.8 million.

More information can be found on the website: www.trevifin.com.

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