



BONDHOLDERS' MEETING OF “*TREVI-FINANZIARIA INDUSTRIALE SPA 5.25% 2014-2019*” ISIN IT0005038382

Cesena, 3 December 2015 – The Bondholders' Meeting of the loan “*TREVI-FINANZIARIA INDUSTRIALE SPA 5.25% 2014-2019*” ISIN IT0005038382 listed on Segment Extra MOT PRO Borsa Italiana SpA, which met under the chairmanship of Davide Trevisani and on the records of the notary Marcello Porfiri of Cesena, on first call today December 3, 2015 at 11:30 am, was attended by bondholders representing 58.80% of the loan.

The Bondholders' Meeting unanimously approved the proposal of the Board of Directors concerning the amendments to the Rules of the Loan as highlighted in the published document on the 30th of October 2015 on the Company's website at the following link:

[http://www.trevifin.com/media/Files/4108_trevi - _modifiche prestito - _regolamento del prestito compare _proposta.pdf](http://www.trevifin.com/media/Files/4108_trevi_-_modifiche_prestito_-_regolamento_del_prestito_compare_proposta.pdf)

Amendments to the Regulations of the bond will become effective following the registration in the Companies' Register of the competent resolution of the Board of Directors that will ratify the amendments approved.

The minutes of the Bondholders' Meeting and the summary statement of voting, will be made available to the public within the period specified by the current laws.

Related Press Release: October 29, 2015

About TREVI GROUP:

Trevi Group is a worldwide leader in the field of soil engineering (special foundations, tunnel excavation, soil consolidation and the building and marketing of special rigs and equipment relevant to this engineering sector); the Group is also active in the drilling sector (oil, gas and water) both in the production of plant and the supply of services, and it also builds automated underground car parks. The Group was established in Cesena in 1957 and today has more than 30 branches and is present in over 80 countries. Its success is due to the vertical integration of the main divisions making up the Group: **Trevi**, the division that supplies special services in the field of soil engineering, **Petreven**, the oil drilling division of the Group, **Soilmec**, the division that produces and develops plant and machinery for soil engineering and **Drillmec** the division that produces and develops drilling rigs (oil, gas and water).

The parent company TREVI – Finanziaria Industriale Spa has been listed on the Milan stock exchange since July 1999. The key financial figures for 2014 are: Total revenues of €1,250.7 million, EBITDA of €126.4 million (margin of 10.1%), EBIT of €62.6 million (margin of 5.0%), and NET PROFIT of €24.4 million.

More information can be found on the website: www.trevifin.com.

For further information:

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